

Registered Office: Village Kolhupani, P.O. Chandanwari, Dehradun, Uttarakhand-248007, India

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FINANCIAL EXPRESS

ADDENDUM TO THE NOTICE OF 46th ANNUAL GENERAL MEETING
This is in reference to the Notice of 46th Annual General Meeting dated August 13, 2024 ("AGM Notice") of Shivalik Rasayan Limited ("the Company") to be held on Saturday, September 28, 2024 at 11:00 a.m. (IST) at Hotel Saffron Leaf, GMS Road Dehradun, Uttarakhand-248146, for seeking approval for matters contained in the said notice.

PROZONE REALTY LIMITED
(Formerly known as PROZONE INTU PROPERTIES LIMITED)
Registered Office: Unit-A, 2nd Floor, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai 400 099

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
This is only an advertisement for information purpose and not a Prospectus announcement. Not for release, publication or distribution, directly or indirectly, outside India.
CIN: U67120RJ2009PLC028237

SWOJAS ENERGY FOODS LIMITED
CIN: L15201MH1993PLC358584
Regd. Off. - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasabhad Bhadkankar Marg, Mumbai Central, Mumbai - 400008, Corp. Off. - Block A, Office No. 1004, Mondeval Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India

NOTICE OF 17th AGM OF THE COMPANY, REMOTE E-VOTING AND E-VOTING
Notice is hereby given that the Seventeenth Annual General Meeting ("AGM") of the shareholders of Prozone Realty Limited is scheduled to be held through Video Conferencing/Other Audio-Visual Means (VC/OAVM) on Monday, the 30th day of September, 2024 at 3.00 p.m. to transact the business as set out in the Notice of the 17th AGM.

OUR PROMOTERS:
MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND RAJESH KUMAR SODHANI HUF
"The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited i.e BSE SME."

NOTICE OF THE 10th AGM, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION
NOTICE is hereby given that the 10th Annual General Meeting ("AGM") of the Company will be held on Monday, the 30th September, 2024 at 12.30 p.m. IST through Video Conference ("VC") Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice dated 04th September, 2024 convening the AGM. The Company has sent the Annual Report 2023-24 along with the Notice convening AGM through electronic mode only to the members whose email addresses are registered with the Company and/or Depositories in accordance with the Circular issued by the Ministry of Corporate Affairs dated 5th May, 2020 read with its circulars dated 8th April, 2020, 13th April, 2020, 15th June, 2020, 13th January, 2021, 14th December, 2021 and 05th May, 2022 and SEBI circular dated 12th May, 2020. The Annual Report along with the Notice convening the AGM is also available on the website of the Company at www.sefi.co.in and on the website of Central Depository Services (India) Limited ("CDSL") at https://www.evotingindia.com/ and also on website of BSE Ltd. (BSE) at www.bseindia.com.

The AGM will be convened in compliance with applicable provisions of the Companies Act 2013 and Rules made thereunder ("Act"); provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and provisions of General circular no. 09/2023 dated 25th September 2023 and other Circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time, and Circular No. SEBI/HO/CFD/P02/CIR/2023/4 dated 5th January, 2023 issued by the Securities and Exchange Board of India ("SEBI") ("the Circulars").

THE OFFER
PUBLIC OFFER OF 15,30,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("SODHANI SAFE") OR "OUR COMPANY" OR "THE ISSUER" FOR CASH AT A PRICE OF ₹40.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00 PER EQUITY SHARE) AGGREGATING ₹612.00 LAKHS COMPRISING OF FRESH OFFER OF UP TO 9,70,000 EQUITY SHARES AGGREGATING TO ₹388.00 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 5,60,000 EQUITY SHARES BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI ("PROMOTERS SELLING SHAREHOLDERS") AGGREGATING TO ₹224.00 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH UP TO 78,000 EQUITY SHARES AGGREGATING TO ₹31.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET RESERVATION PORTION I.E. OFFER OF 14,52,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN OFFER PRICE OF ₹40.00 PER EQUITY SHARE AGGREGATING TO ₹580.80 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.87% AND 25.50% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 200 OF THE PROSPECTUS.

As per the Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company is providing its members the facilities to cast their vote by 'Remote e-voting' as under and also 'e-voting' at the time of AGM on all the resolutions set forth in the said Notice. The details as required pursuant to the provisions of the Companies Act, 2013 and Rules made there under are given here under:

The Company has engaged the services of the RTA for providing the e-voting facility for remote e-voting (before AGM) from any place and during the 17th AGM (e-voting at the AGM).

THE OFFER PRICE IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"), IN TERMS OF RULE 19(2)(b)(ii) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 209 OF THE PROSPECTUS.

- 1. Date of completion of dispatch of Notice of AGM through email only 06th September, 2024
2. Date & Time of commencement of Remote e-voting 9:00 a.m. on 27th September, 2024
3. Date & Time of end of Remote e-voting 5:00 p.m. on 29th September, 2024
4. Cut-off date for determining rights of entitlement of Remote e-voting 23rd September, 2024

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), and Regulation 44 of the Regulations, and Secretarial Standards-2 on General Meetings issued by the Institute of Company Secretaries of India, MCA circulars and SEBI circulars as mentioned above and in terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020, the Company is pleased to invite its Members with the facility to exercise their rights to vote on the resolutions proposed to be passed at the 17th AGM by electronic means.

FIXED PRICE OFFER AT ₹ 40.00 PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER
ISSUE PROGRAMME OFFER OPENS ON: THURSDAY, SEPTEMBER 12, 2024 OFFER CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

- 5. Those persons who have acquired shares and have become members of the Company after emailing of notice of AGM by the Company and whose names appear in the Register of Members of the Company in the statement of beneficial owners maintained by depositories as on cut-off date can exercise their voting rights through Remote e-voting by following the procedure as mentioned in the said Notice of AGM.
6. Remote e-voting shall not be allowed beyond After 5:00 p.m. on 29th September, 2024
7. Manner of casting e-votes on resolutions during AGM (VC/OAVM) E-voting facility will be available during AGM. Members who have already cast their vote by remote e-voting prior to the AGM may remain present at AGM through VC/OAVM but shall not be entitled to cast their e-vote again during AGM

M/s. HSPN & Associates LLP, Practising Company Secretaries has been appointed as the Scrutinizer to supervise the remote e-Voting process and casting vote through the e-Voting system during the meeting in a fair and transparent manner.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.
Mandatory in public issue. No cheque will be accepted.
UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs) Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

By order of the Board of Directors For Swojas Energy Foods Limited SD/- Ketan Kataria Director DIN: 01943753

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular the instructions for joining the AGM, and the manner of casting vote through remote e-voting or e-voting at the AGM.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

WINDSOR MACHINES LIMITED
Corporate Identification Number: L99999MH1963PLC012642
Registered Office: 102/103, Devmilan Co. Op. Housing Society, Next to Tip Top Plaza, LB S Road, Thane (W) - 400 604, Maharashtra
Tel. No.: +91 22 25836592; Fax: +91 22 25836285; Email: cs@windsormachines.com; Website: www.windsormachines.com

RISKS TO INVESTORS
1. This being the first public offer of our Company, there has been no formal market for the securities of our Company. The face value of the Equity Shares of our Company is ₹10.00 each, and the Offer Price is 4.0 times the face value per Equity Share. The Offer Price, which has been determined and justified by our Company and Selling Shareholders in consultation with the Lead Manager (as detailed under the chapter titled "Basis for Offer Price" beginning on page 74 of the Prospectus), should not be taken as indicative of the market price of the Equity Shares after they are listed. No assurance can be given regarding active and/or sustained trading in the Equity Shares or the price at which the Equity Shares will trade after listing.

Recommendations of the Committee of Independent Directors (CID) on the Open Offer to the Shareholders of Windsor Machines Limited (hereinafter referred to as "the Target Company") by Plutus Investments and Holding Private Limited ("Acquirer") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof

Table with 4 columns: Sr. No., Name of the Promoters, No. of Shares held, Average cost of Acquisition (in ₹)
1. Mr. Rajesh Kumar Sodhani 18,37,500 4.65
2. Mrs. Priya Sodhani 14,87,500 4.61
3. Rajesh Kumar Sodhani HUF 13,98,600 0.54

Table with 2 columns: Question/Topic, Answer/Details
1. Date September 09, 2024
2. Name of the Target Company (TC) Windsor Machines Limited
3. Details of the Offer pertaining to TC Open offer for the acquisition of up to 1,68,82,268 (One Crore Sixty-Eight Lakh Eighty-Two Thousand Two Hundred Sixty-Eight) fully paid-up equity shares with a face value of ₹ 2/- (Rupees Two only) each ("Offer Shares"), representing 26.00% (Twenty-Six Percent) of the total voting share capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the offer, for cash at a price of ₹100/- (Rupees One Hundred only) per equity share ("Offer Price").

Table with 3 columns: Types of transactions, Weighted average cost of Acquisition (₹ per Equity Shares), Offer price (i.e. ₹40.00)
Weighted average cost of acquisition of primary/new issue as per the paragraph above NA NA
Weighted average cost of acquisition for secondary sale/acquisition as per the paragraph above NA NA
Weighted average cost of acquisition of primary issuances/secondary transactions as per paragraph 8(c) above 3.30 12.12

Shishir Dalal DIN 00007008 Chairperson - Committee of Independent Directors

**There were no secondary sales or acquisitions of shares (Equity/convertible securities) (excluding gifts) that equal to or exceeds 5% of the fully diluted paid-up share capital of the Company in the last 18 months from the date of Prospectus.
Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus.
PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE.
DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 192 of the Prospectus.
GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the Prospectus.
CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

Table with 2 columns: ORIGINAL SIGNATORIES, CURRENT PROMOTERS
Name, No. of shares, Face value, Name, No. of shares, Face value
Mr. Rajesh Kumar Sodhani 5,000 10 Mr. Rajesh Kumar Sodhani 18,37,500 10
Mrs. Priya Sodhani 5,000 10 Mrs. Priya Sodhani 14,87,500 10
Rajesh Kumar Sodhani HUF - - Rajesh Kumar Sodhani HUF 13,98,600 10
Total 10,000 - 47,23,600 -

SRUJAN ALPHA CAPITAL ADVISORS LLP
Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064
CAMEO
CORPORATE SERVICES LIMITED
Registered Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.srujanalpha.com the website of our Company at www.safefintech.in and the website of SEBI at www.sebi.gov.in.
AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the registered office of our Company, and registered office of Lead Manager, Srujan Alpha Capital Advisors LLP. Application Forms can also be obtained from the Stock Exchange and the list of SCSBS is available on the websites of the Stock Exchange and SEBI.
BANKER TO ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 07, 2024.
For Sodhani Academy of Fintech Enablers Limited SD/- Mr. Rajesh Kumar Sodhani Director DIN: 02516856