FINANCIAL EXPRESS

Ph: 011-47589500, CIN: L24237UR1979PLC005041 Website: www.shivalikrasayan.com, E-mail: cs@shivalikrasayan.com ADDENDUM TO THE NOTICE OF 46TH ANNUAL GENERAL MEETING

This is in reference to the Notice of 46° Annual General Meeting dated August 13, 2024 (*AGM Notice") of Shivalik Rasayan Limited ("the Company") to be heldon Saturday, September 28, 2024 at 11:00 a.m. (IST) at Hotel Saffron Leaf. GMS Road Dehradun, Uttarakhand-248146 for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the shareholders of the Company as per the applicable laws.

The Company through this addendum wishes to bring to the notice of the Shareholders of the Company that the business item nos. 6, 7 & 8 respectively will be transacted as Special Resolutions and not as Ordinary Resolutions. Accordingly, the Company has issued addendum

All other particulars and details as mentioned in the AGM Notice shall remain unchanged. The addendum shall be read in conjunction with the AGM Notice dated August 13, 2024 together with explanatory statement. This addendum is also available on the Company's website viz. www.shivalikrasayan.com, and on the website of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com, respectively.

Place: New Delhi Date: September 09, 2024

Dear Members,

Parul Choudhary (Company Secretary)

For Shivalik Rasayan Limited

SWOJAS ENERGY FOODS LIMITED CIN: L15201MH1993PLC358584

Regd. Off. - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg

Mumbai Central, Mumbai - 400008, Corp. Off.: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India Email: swojasenergyfoodsltd@gmail.com, website: www.sefl.co.in, Contact no. +91 9595200000

NOTICE OF THE 10[™] AGM, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION NOTICE is hereby given that the 10th Annual General Meeting ("AGM") of the Company will

be held on Monday, the 30th September, 2024 at 12.30 p.m. IST through Video Conference ("VC")/ Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice dated 04th September, 2024 convening the AGM. The Company has sent the Annual Report 2023-24 along with the Notice convening AGM through electronic mode only to the members whose email addresses are registered with the Company and/or Depositories in accordance with the Circular issued by the Ministry of Corporate Affairs dated 5th May, 2020 read with its circulars dated 8th April, 2020, 13th April, 2020, 15th June, 2020, 13th January, 2021, 14th December, 2021 and 05th May, 2022 and SEBI circular dated 12th May, 2020. The Annual Report along with the Notice convening the AGM is also available on the website of Company at www.sefl.co.in and on the website of Central Depository Services (India) Limited ("CDSL") at https://www.evotingindia.com/ and also on website of BSE Ltd. (BSE) at

NOTICE is hereby further given that pursuant to Section 91 of the Companies Act, 2013 read with rules made there under and as per Regulation 42 of SEBI (LODR) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from 24th September, 2024 to 30th September, 2024 (both days inclusive), for the purpose of 10th AGM of the Company

As per the Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company is providing its members the facilities to cast their vote by 'Remote e-voting' as under and also 'e-voting' at the time of AGM on all the resolutions set forth in the said Notice. The details as required pursuant to the provisions of the Companies Act, 2013 and Rules made there under are given here under:

1. Date of completion of dispatch of Notice 06th September, 2024

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ı		of AGM through email only	
ı	2.	Date & Time of commencement of	9.00 a.m. on 27 th September, 2024
I		Remote e-voting	
I	3.	Date & Time of end of Remote e-voting	5:00 p.m. on 29 th September, 2024
l	4.	Cut-off date for determining rights of entitlement of Remote e-voting	23 rd September, 2024
5. Those persons who have acquired shares and have become members of Company after emailing of notice of AGM by the Company and whose names appein the Register of Members of the Company/ in the statement of beneficial own			

maintained by depositories as on cut-off date can exercise their voting rights through Remote e-voting by following the procedure as mentioned in the said Notice of AGM. Remote e-voting shall not be allowed After 5:00 p.m. on 29th September, 2024 beyond

Manner of casting e-votes on resolutions E-voting facility will be available during AGM.

		by remote e-voting prior to the AGM may remain present at AGM through VC/OAVM but shall not be entitled to cast their e-vote again during AGM		
8.	• .	Central Depository Services (India) Limited		
	platform provider	https://www.evotingindia.com/		
9	9 In case you have any queries or issues regarding e-voting, you may refer the Frequen			
Ш	Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com,			

under help section or write an email to helpdesk.evoting@cdslindia.com

By order of the Board of Directors For, Swojas Energy Foods Limited SD/-

Members who have already cast their vote

Place: Mumbai Date: 09.09.2024

during AGM (VC/OAVM)

Ketan Kataria Director DIN: 01943753

PROZONE REALTY LIMITED

(Formerly known as PROZONE INTU PROPERTIES LIMITED) Registered Office: Unit-A, 2re Floor, Hotel Sahara Star, Opposite Domestic Airport, Vile Parle (East), Mumbai 400 099 CIN: L45200MH2007PLC174147 Website: www.prozonerealty.com Email Id: investorservice@prozonerealty.com Tel: 022 - 6823 9000/9001

NOTICE OF 17™ AGM OF THE COMPANY, REMOTE E-VOTING AND E-VOTING

Notice is hereby given that the Seventeenth Annual General Meeting ('AGM') of the shareholders of Prozone Realty Limited is scheduled to be held through Video Conferencing/Other Audio-Visual Means (VC/OAVM) on Monday, the 30th day of September, 2024 at 3.00 p.m. to transact the business as set out in the Notice of the 17th

The AGM will be convened in compliance with applicable provisions of the Companies Act 2013 and Rules made thereunder ("Act"); provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and provisions of General circular no. 09/2023 dated 25th September 2023 and other Circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time, and Circular No. SEBI/HO/ CFD/PoD-2/P/CIR/2023/4 dated 5" January, 2023 issued by the Securities and Exchange Board of India ("SEBI") ("the Circulars")

The Notice of the AGM and Annual Report for the financial year 2023-24 have been sent on 08th September, 2024, through electronic mode only, to those Members whose email addresses are registered with the Company/Link Intime India Private Limited ('RTA')/ Depositories as on 30th August 2024. Physical copies of the Notice of AGM and Annual Report for the FY 2023-24 will be dispatched to those shareholders who requests for the same by sending an email at Company's email address. The e-copy of the Notice and Annual Report for the financial year 2023-24 are also

available on website of the Company at www.prozonerealty.com and on website of the Stock Exchanges i.e at www.bseindia.com and at www.nseindia.com and website of the RTA at www.instavote.finkintime.co.in.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ('the Rules'), and Regulation 44 of the Regulations, and Secretarial Standards-2 on General Meetings issued by the Institute of Company Secretaries of India, MCA circulars and SEBI circulars as mentioned above and in terms of SEBI circular no. SEBI/HO/CFD/ CMD/CIR/P/2020/242 dated December 9, 2020 the Company is pleased to provide its Members with the facility to exercise their rights to vote on the resolutions proposed to be passed at the 17th AGM by electronic

The Company has engaged the services of the RTA for providing the e-voting facility for remote e-voting (before AGM) from any place and during the 17" AGM (e-voting at the

M/s. HSPN & Associates LLP, Practising Company Secretaries has been appointed as the Scrutinizer to scrutinize the remote e-Voting process and casting vote through the

e-Voting system during the meeting in a fair and transparent manner. All members are hereby informed that: A person whose name is recorded in the register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Monday, 23°

September 2024 i.e. cut-off date shall be entitled to vote on the Resolutions set forth

Any person who acquired shares of the Company after dispatch of Notice and holds shares as on the cut-off date i.e. Monday, 23rd September 2024, may follow the procedure for remote e-voting as mentioned in detail in the Notice. Also a request may be sent to enotices@linkintime.co.in for the login ID and password, However, if already registered with instavote for e-voting, existing User ID and password can be

The remote e-voting period will commence on Wednesday, 25th September, 2024 at 9.00 am and end on Sunday, 29th September, 2024 at 5.00 pm. The remote e-voting will be disabled for voting thereafter by the RTA.

During the period, Members of the Company as on cut-off date i.e. Monday, 23rd September, 2024, holding shares in physical or dematerialised form, may cast their votes through remote e-voting. Once the vote on a resolution is cast by the Members, the same cannot be modified subsequently by such Member

In addition, the facility for e-voting shall be available during the 17th AGM and Members attending the AGM who have not cast their votes through remote e-voting shall be eligible to vote at the AGM. vi. Members who have already cast their votes through remote e-voting facility may

participate in the AGM, however shall not be allowed to vote at the AGM. vii. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting, i.e. 30th September, 2024

viii. In case members have any queries or issues regarding the e-voting facility, they may refer to the frequently asked questions and e-voting manual available at

www.Instavote.linkintime.co.in (under help section) or contact Mr Hajiv Ranjai E mail ID: enotices@linkintime.co.in, Contact No.: +91 22 49186000. Details of the person responsible to address the grievances connected with the remote e-voting is Mr. Rajiv Ranjan, Assistant Vice President - E-voting, Link Intime

India Pvt. Ltd., E mail ID: enotices@linkintime.co.in, Contact No.: +91 22 49186000. Shareholders who would like to express their views/ask questions during the AGM may register themselves as a speaker by sending their request mentioning their name, demat account number/folio number, email id and mobile number at investorservice prozonerealty.com from 23th September, 2024 from 9.00 am to 27th

Only the first 10 speakers on first-come basis will be allowed to express their views/ask questions during the AGM.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular the instructions for joining the AGM, and the manner of casting vote through remote e-voting or e-voting at the AGM.

Announcement of results:

Date: 09th September 2024

Place: Mumbai

September, 2024 till 5.00 pm.

used for casting votes.

The results on the remote e-voting and votes cast at the AGM shall be declared not later than two working days from the conclusion of the AGM. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website i.e., www.prozonerealty.com and on the website of RTA i.e., www.instavote.linkintime.co.in within two days of the passing of the resolutions at AGM and shall be communicated to the Stock Exchanges where the shares of the Company are listed.

> For Prozone Realty Limited Ajayendra P. Jain CS & Chief Compliance Officer

WINDSOR MACHINES LIMITED

Corporate Identification Number: L99999MH1963PLC012642 Registered Office: 102/103, Devmilan Co. Op. Housing Society, Next to Tip Top Plaza, L B S Road, Thane (W) - 400 604, Maharashtra

Tel. No.: +91 22 25836592; Fax: +91 22 25836285; Email: cs@windsormachines.com; Website: www.windsormachines.com

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Windsor Machines Limited (hereinafter referred to as "The Target Company") by Plutus Investments and Holding Private Limited ("Acquirer") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof September 09, 2024 1. Date

1+	Date	September 09, 2024
2	Name of the Target Company (TC)	Windsor Machines Limited
3.	Details of the Offer pertaining to TC	Open offer for the acquisition of up to 1,68,82,268 (One Crore Sixty-Eight Lakh Eighty-Two Thousand Two Hundred Sixty-Eight) fully paid-up equity shares with a face value of ₹ 2/- (Rupees Two only) each ("Offer Shares"), representing 26.00% (Twenty-Six Percent) of the total voting share capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, for cash at a price of ₹100/- (Rupees One Hundred only) per equity share ("Offer Price"), from the public shareholders of the Target Company ("Open Offer") The Public Announcement dated June 18, 2024 ("PA Date"), the Detailed Public Statement dated June 24, 2024 ("DPS"), the Draft Letter of Offer dated July 01, 2024 ("DLOF") and the letter of offer dated September 03, 2024 ("LOF") have been issued by Choice Capital Advisors Limited on behalf of the Acquirer
4.	Name(s) of the acquirer and PAC with the acquirer	Plutus Investments and Holding Private Limited There are no persons acting in concert (PACs) with the Acquirer for the purposes of the Open Offer.
5.	Name of the Manager to the offer	Choice Capital Advisors Private Limited Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai, 400 099, Maharashtra, India. Telephone: +91 22 6707 9999 / 7919 E-mail: openoffer@choiceindia.com Investor Grievance E-mail: regulator_advisors@choiceindia.com Contact Person: Nimisha Joshi Website: www.choiceindia.com/merchant-investment-banking SEBI Registration No.: INM000011872
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately) (here after referred as "IDC")	Mr. Shishir Dalal (DIN: 00007008) - Chairperson Mr. Mahendra Kumar Arora (DIN:00031777) - Member Ms. Mahua Roy Chowdhury (DIN: 00151723) - Member Mr. Manoj Lalchand Lodha (DIN: 07349179) - Member
 IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). The members of the IDC are independent directors on the Board of Directors of the Toman (Incompany). 		The members of the IDC are independent directors on the Board of Directors of the Target Company. Mr. Shishir Dalai, holds 150 equity shares and Mr. Manoj Lodha holds 200 equity shares in the Target Company. None of the other members of IDC hold any equity shares of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the IDC Members have traded in any equity shares /other securities of the Company during a period of 12 months prior to the date of Public Announcement and the period from the date of the Public Announcement till the date of this recommendation.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirer.
10.	Trading in the Equity shares/other securities of	Not Applicable

the acquirer by IDC Members 11. Recommendation on the Open offer, as to KJMC Corporate Advisors (India) Limited, a SEBI registered Category I Merchant Banker appointed by the IDC to provide whether the offer is fair and reasonable its independent opinion on the Offer Price, has (i) opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with Regulation 8(2) of the SEBI SAST Regulations, and (ii) provided its opinion on the

not misleading whether by omission of any information or otherwise and includes all the information required to be disclosed by the Company under the Takeover Code.

Based on the opinion from KJMC Corporate Advisors (India) Limited, the IDC is of the opinion that as of the date of this recommendation, the Offer Price of Rs. 100/- (Indian Rupees One Hundred) per equity share offered by the Acquirer is (a) in accordance with the regulation prescribed under the SEBI (SAST) Regulations, and (b) the Open Offer appears to

However, the IDC would like to draw the attention of the shareholders to the fact that, post the Public Announcement dated June 18, 2024, the market share price of the Company has increased in both NSE & BSE, and the current share price is higher than the Offer Price.

Shareholders should independently evaluate the Offer and make an informed decision.

KJMC Corporate Advisors (India) Limited, a SEBI registered Category I Merchant Banker, appointed by the IDC to provide its independent opinion, has confirmed that the Offer Price of Rs. 100 (Indian Rupees One Hundred) per equity share is

fair price per equity share of the Target Company, stating that the Offer Price is fair and reasonable.

in accordance with Regulation 8(2) of the SEBI SAST Regulations. KJMC Corporate Advisors (India) Limited has also provided its opinion on the fair price per equity share of the Target Company to the IDC, stating that the Offer Price of Rs. 100/- (Indian Rupees One Hundred) per equity share is fair and

reasonable. Based on the above opinion from KJMC Corporate Advisors (India) Limited, the IDC is of the opinion that, as of the date of this recommendation, the Offer Price of Rs. 100/- (Indian Rupees One Hundred) per equity share is in compliance with

the SEBI (SAST) Regulations, and the Open Offer appears to be fair and reasonable. However, the IDC would like to draw the attention of the shareholders to the fact that, post the Public Announcement dated June 18th, 2024, the share price of the Company has increased in both NSE & BSE, and the current share price is higher than the Offer Price.

Shareholders should independently evaluate the Offer and make an informed decision.

The statement of recommendation will be available on the website of the company at www.windsormachines.com.

The recommendations were unanimously approved by the members of IDC.

KJMC Corporate Advisors (India) Limited, a SEBI registered Category I Merchant Banker, was appointed by the IDC of

the TC to provide its independent opinion with respect to the Offer Price. To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying the statement is in all material respect true and correct and

> The Committee of Independent Directors of Windsor Machines Limited

For and behalf of

Shishir Dalal DIN 00007008 Chairperson - Committee of Independent Directors This is only an advertisement for information purpose and not a Prospectus announcement. Not for release, publication or distribution, directly or indirectly, outside India.



SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

CIN: U67120RJ2009PLC028237



to a certificate of incorporation dated February 03, 2009, issued by the Registrar of Companies, Rajasthan, Jaipur. Subsequently, the status of the Company was changed to public limited, and the name of our Company was changed to "Sodhani Financial Consultants Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on March 09, 2023. The fresh certificate of incorporation dated April 10, 2023, was issued to our Company by the Registrar of Companies, Rajasthan, Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 01, 2023, the name of our Company was changed from "Sodhani

Financial Consultants Limited" to "Sodhani Academy of Fintech Enablers Limited". The fresh certificate of incorporation dated May 15, 2023 was issued to our Company by the Registrar of Companies, Rajasthan, Jaipur. Bearing CIN U67120RJ2009PLC028237. For further details of our Company, please refer to section titled "History and Certain Corporate" Matters" beginning on page 116 of the Prospectus.

Registered Office: PNo.C373, First Floor, C Block Vaishali Nagar, Jaipur - 302021, Rajasthan, India; Tel: +0141-2358107; E-mail: safe.fintech3105@gmail.com; Website: www.safefintech.in Contact Person: Ms. Monika Agarwal Company Secretary and Compliance Officer

OUR PROMOTERS:

MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND RAJESH KUMAR SODHANI HUF "The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (Initial Public Offer by Small and Medium

Enterprises) and the Equity Shares are proposed to be listed on SME Platform of BSE Limited i.e BSE SME."

THE OFFER PUBLIC OFFER OF 15,30,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("SODHANI"

"SAFEL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹40.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹30.00 PER EQUITY SHARE)

AGGREGATING ₹612.00 LAKHS COMPRISING OF FRESH OFFER OF UP TO 9,70,000 EQUITY SHARES AGGREGATING TO ₹388.00 LAKHS ("FRESH OFFER") AND AN OFFER FOR

SALE OF UP TO 5.60.000 EQUITY SHARES BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI ("PROMOTERS SELLING SHAREHOLDERS") AGGREGATING TO ₹ 224.00 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH UP TO 78,000 EQUITY SHARES AGGREGATING TO ₹ 31.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 14,52,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN OFFER PRICE OF ₹40.00 PER EQUITY SHARE AGGREGATING TO ₹580.80 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.87% AND 25.50% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 200 OF THE PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND

THE OFFER PRICE IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 209 OF THE PROSPECTUS

FIXED PRICE OFFER AT ₹ 40.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 3.000 EQUITY SHARES AND IN MULTIPLES OF 3.000 EQUITY SHARES THEREAFTER

ISSUE **PROGRAMME**

OFFER OPENS ON: THURSDAY, SEPTEMBER 12, 2024 OFFER CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

ASBA*

way of Application -Make use of it!!!

issues by simply blocking the fund in the bank account. For details, check section on No cheque will be accepted.

Simple, Safe, Smart *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to | Mandatory in public issue.

4.65

4.61

0.54



2.

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Offer Procedure" beginning on page 209 of the Prospectus. The process is also available on the website of Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document

for investing in the Public Issue ("GID"). ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the

website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "OFFER PROCEDURE" ON PAGE NO 209 OF THE PROSPECTUS. RISKS TO INVESTORS This being the first public offer of our Company, there has been no formal market for the securities of our Company. The face value of the Equity Shares of our Company is ₹10.00.

each, and the Offer Price is 4.0 times the face value per Equity Share. The Offer Price, which has been determined and justified by our Company and Selling Shareholders in

consultation with the Lead Manager (as detailed under the chapter titled "Basis for Offer Price" beginning on page 74 of the Prospectus), should not be taken as indicative of the market price of the Equity Shares after they are listed. No assurance can be given regarding active and/or sustained trading in the Equity Shares or the price at which the Equity Shares will trade after listing. 2. The average cost of acquisition of Equity Shares by our Promoters is as follows: No. of Shares held Average cost of Acquisition (in ₹) Sr. No. Name of the Promoters

18.37,500

14,87,500

13,98,600

3. Rajesh Kumar Sodhani HUF The weighted average cost of acquisition is as follows:

Mr. Rajesh Kumar Sodhan

Mrs. Priya Sodhani

Types of transactions	Weighted average cost of Acquisition (₹ per Equity Shares)	Offer price (i.e. ₹40.00)
Weighted average cost of acquisition of primary/new issue as per the paragraph above.	NA NA	NA
Weighted average cost of acquisition for secondary sale/acquisition as per the paragraph above	NA	NA
Weighted average cost of acquisition of primary issuances/secondary transactions as per paragraph 8(c) above;	3.30	12.12

**There were no secondary sales or acquisitions of shares (Equity/convertible securities) (excluding gifts) that equal to or exceeds 5% of the fully diluted paid-up share capital of the Company in the last 18 months from the date of Prospectus.

Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of BSE. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue

Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer

clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 192 of the Prospectus: GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS OF OFFER PRICE: The Offer Price is determined by the Company and Promoter Selling Shareholders in consultation with the Lead Manager. The financial data presented in chapter

"Basis for Offer Price" on page 74 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 143 respectively of the Prospectus.

see "Material Contracts and Documents for Inspection" on page 246 of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company. MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 116 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Offer. For further details, please

Liability of the Members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE Authorised Share Capital is ₹ 700.00 Lakhs divided into 70.00.000 Equity Shares of face value of ₹10.00 each, Issued, Subscribed and Paid-up Capital before the Offer is ₹ 472.50 Lakhs divided into 47,25,000 Equity Shares of ₹10.00 each. Proposed Post Issue Paid-up Share Capital ₹ 569.50 Lakhs divided into 56,95,000 Equity Shares of ₹10.00 each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page 53 of the Prospectus.

ORIGINAL SIGNATORIES CURRENT PROMOTERS

Mame	No. of shares	Face value	Name	No. of shares	Face value
Mr. Rajesh Kumar Sodhani	5,000 10 Mr. Rajesh Kumar Sodhani		18,37,500	10	
Mrs. Priya Sodhani	5,000	10	Mrs. Priya Sodhani	14,87,500	10
•	(39)	134	Rajesh Kumar Sodhani HUF	13,98,600	10
Total	10,000	1 35		47,23,600	N 55
		REGISTRAR TO THE OFFER		COMPLIANCE OFFICER OF THE ISSUER	
LEAD MANAGER TO T	HE ISSUE				

SRUJAN ALPHA CAPITAL ADVISORS

Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India. Malad (West), Mumbai - 400 064 Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre,

Sonawala Industry Estate, Goregaon, Mumbai- 400063 Tel: +91 22 4603 0709 Contact Person: Mr. Jinesh Doshi E-mail: jinesh@srujanalpha.com

SEBI Registration Number: INM000012829

Website: www.srujanalpha.com

Place: Jaipur

SRUJAN ALPHA CAPITAL ADVISORS LLP

LIABILITY OF MEMBERS



www.srujanalpha.com the website of our Company at www.safefintech.in and the website of SEBI at www.sebi.gov.in.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Registered Address: "Subramanian Building", No. 1, Club House Road, Chennai - 600 002 Tel: +91-44-40020700. 28460390

Fax: +91-44-28460129 Contact Person: Mr. R.D. Ramasamy, Director Email: investor@cameoindia.com Website: www.cameoindia.com CIN No.: U67120TN1998PLC041613 SEBI Registration Number: INR000003753



Address: P No. C373, First Floor. C Block, Vaishali Nagar, Jaipur-302021. Rajasthan, India Tel: +0141-2358107

Email: safe.fintech3105@gmail.com Website: www.safefintech.in Investors can contact the Compliance Officer or the Registrar to

the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk

AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the registered office of Company, and registered office of Lead Manager. Srujan Alpha Capital Advisors LLP. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at

BANKER TO ISSUE & SPONSOR BANK: Kotak Mahindra Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 07, 2024.

For Sodhani Academy of Fintech Enablers Limited Date: September 10, 2024

Mr. Rajesh Kumar Sodhani Designation: Managing Director DIN: 02516856 SODHANI ACADEMY OF FINTECH ENABLERS LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the

Registrar of Companies, Jaipur, on September 07, 2024. The Prospectus is available on the website of the Lead Manager at www.srujanalpha.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.safefintech.in Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those

offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. financialexp.epapr.in



12. Summary of reasons for recommendation

be seen by the shareholder)

13 Disclosure of the Voting Pattern

Place: Mumbai

Date: September 09, 2024

14. Details of Independent Advisors, if any.

15. Any other matter(s) to be highlighted

(IDC may also invite attention to any other

detailed recommendations along with written

advice of the independent adviser, if any can

place, e.g. company's website, where its